



## LIFELONG LEARNING PLAN (LLP) REQUEST TO WITHDRAW FUNDS FROM AN RRSP

- Use this form to make a withdrawal from your RRSP under the LLP. Complete Part 1, and give the form to your RRSP issuer.
- For more information about the LLP and who qualifies to use it, see Guide RC4112, *Lifelong Learning Plan (LLP)*.

### Part 1 – Complete this part to make an LLP withdrawal from your RRSP

Name		Social insurance number		
Address				
City	Province or territory	Postal code		
<b>Who is the LLP student? (check one)</b>				
You <input type="checkbox"/>		Your spouse or common-law partner <input type="checkbox"/>		
If you checked "Your spouse or common-law partner", enter his or her name and social insurance number.		Social insurance number		
1. Has the LLP student enrolled in a qualifying educational program at a designated educational institution, or received a written offer to enrol before March of next year in such a program? For information about <b>qualifying educational programs</b> and <b>designated educational institutions</b> , see Guide RC4112, <i>Lifelong Learning Plan (LLP)</i> .				
Yes <input type="checkbox"/> <i>Go to question 2.</i> No <input type="checkbox"/> <i>You cannot make an LLP withdrawal. Do not complete the rest of this form.</i>				
2. Is the student enrolling as a full-time student or a part-time student?				
Full-time <input type="checkbox"/> <i>Go to question 4.</i> Part-time <input type="checkbox"/> <i>Go to question 3.</i>				
3. Does the student meet one of the disability conditions explained in Guide RC4112, <i>Lifelong Learning Plan (LLP)</i> ?				
Yes <input type="checkbox"/> <i>Go to question 4.</i> No <input type="checkbox"/> <i>You cannot make an LLP withdrawal. Do not complete the rest of this form.</i>				
4. How much do you want to withdraw?				\$ _____ A
5. Is this your first LLP withdrawal this year?				
Yes <input type="checkbox"/> <i>Go to question 6.</i> No <input type="checkbox"/> How much have you already withdrawn under the LLP this year?				\$ _____ B
If the total of lines A and B is <b>more</b> than \$10,000, your RRSP issuer will withhold tax on the part of your withdrawal that exceeds the \$10,000 limit. You have to include the part that exceeds the \$10,000 limit in your income on your return.				
6. How much have you withdrawn under the LLP in previous years of your current participation? <b>Do not</b> include amounts that you repaid to your RRSPs after participating in the LLP in the past <b>or</b> the amounts you included in your previous year's T1 return because you exceeded the \$10,000 limit. If the total of lines A, B, and C is <b>more</b> than \$20,000, your RRSP issuer will withhold tax on the part of your withdrawal that exceeds the \$20,000 limit. You have to include the part that exceeds the \$20,000 limit in your income on your return.				\$ _____ C
7. What is the account number of the RRSP from which you want to make the LLP withdrawal? _____				
I certify that the information given in Part 1 of this form is correct and complete.				
_____ Signature of participant				_____ Date

### Part 2 – To be completed by the RRSP issuer

- **Do not** send us a copy of this form. However, keep one for your records.
- Withhold tax if the total of lines A and B above exceeds \$10,000, or if the total of lines A, B, and C above exceeds \$20,000, withhold tax only on the excess.
- Report the amount withdrawn in box 25 of a T4RSP slip issued in the name of the RRSP annuitant for the year of the withdrawal.
- For more information on how to report LLP withdrawals, see Guide T4079, *T4RSP and T4RIF Guide*.

RRSP issuer's name				
Address	City	Province or territory	Postal code	
Phone number	Amount withdrawn	Date of withdrawal		
		YYYY	MM	DD